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Agenda

- Microsoft Dynamics 365
- Absentee Applications
- In-person Absentee Voting
- Election Specific Absentee Applications
- Issuing Absentee Ballots
- Issuing Ballots Using Batches
- Absentee Ballot Reports
- Managing Absentee ballots
- Calendar Year Letter
- Usability Testing



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Presentation Format

Overview

Changes Made/In Progress

Changes deployed to production

Changes likely to pass testing

Bucket List

Our list of potential improvements before 2020

Your list of potential improvements

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Microsoft Dynamics 365

Enhanced security with all updates/features

Changes will be cosmetic

Functionality of WisVote absentee will remain the same


Testing is ongoing

No deployment date has been set

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Absentee Applications

Two absentee period specific application entry points



Calendar year

All future elections

Single election

VOTER - RECORD

Doe, John D

Absentee Applications

VOTER - INFORMATION

2020 Spring Election

Absentee Application Associated

+ ADD NEW ABSENTEE APP.

Only one entry point for a Vote-in-Person absentee ballot delivery method

VOTER - INFORMATION

2020 Spring Election

VOTE IN-PERSON

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Absentee Applications

Change

Effective After Election

ABSENTEE APPLICATION

New Absentee Application

Election Info

Absentee Period *	All Future Elections
All Future Elections *	Yes
Effective After Election	2019 Spring Election

Allows for a new calendar year/all future elections application when a vote-in-person application exists

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Absentee Applications

My Active Absentee Applications

Absentee Period	Name of Election
Current Election	2019 Spring Election
All Future Elections	
Calendar Year	
Current Election	2019 Spring Election


Name of election added to the absentee applications associated view, my inactive applications, quick find, and absentee application lookup view.

NAME	NAME	Voter Reg Date	DOB	Address	Photo ID	DOB	Residency	Status/Reason
Doe, John D	70825487	01/01/1999	112121 OLD STAGE RD, HONOLULU	Yes			TOWNSHIP OF CLEVELAND - JACKSON Active Registered	

Possible addition of photo ID in the show/hide.

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Absentee Applications

 **CREATE BALLOT AND PRINT**


Button is available anytime an absentee application is entered for a single election and the contests and candidates on the election progress line have been checked.


Outside the election:
Save the application first, then Create Ballot and Print button becomes available

Under an election:
Create Ballot and Print is available and saves the application as well as printing the ballot if needed.

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In-Person Absentee Voting

 **ELECTION INFORMATION**
2020 Spring Election

 **VOTE IN-PERSON**

Search feature unable to locate certain voter records only by voter registration number. It is very rare but raises concerns that there is some problem with the voter's registration when there is none. If you have experienced this problem, please forward the names of those voters.

ABSENTEE APPLICATION
New Absentee Application

Voter & Application Info

Voter Info

Voter Name *


Search By Reg Num


Voter Type * **Regular**

Home Address *

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In-Person Absentee Voting

 **ELECTION INFORMATION**
2020 Spring Election

 **VOTE IN-PERSON**

In-Person absentee applications will continue to be entered under each election with the ballot delivery method, application information and election information defaulted.

ABSENTEE APPLICATION
New Absentee Application

Voter & Application Info

Voter Info

Voter Name *

Search By Reg Num

Voter Type * **Regular**

Home Address *

Application Info

Application Date *

Application Time *

Application Location *

Application Status *

Ballot Delivery Info

Ballot Delivery Method *

Ballot Delivery Location *

Ballot Info

Ballot Type *

Ballot Status *

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In-Person Absentee Voting

2020 Spring Election

VOTE IN-PERSON

Voter search detects that an active all future elections or calendar year application exists for this voter. WisVote allows for those applications to remain in force for future elections based upon voter request.

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In-Person Absentee Voting

2020 Spring Election

VOTE IN-PERSON

Spoiling Ballots: Voter search detects that an application and ballot for this election is active for this voter. Clicking "Yes" inactivates the current application and ballot and creates a Vote-in-Person application and ballot when clicking "Create Ballot and Print".

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Election Specific Applications

2020 Spring Election and Presidential Preference

Absentee Application Associated ...

+ ADD NEW ABSENTEE APP... ISSUE BALLOTS ISSUE BATCH BALLOTS

Name	Absentee Per...	Application Source	Absentee...	Application Ty...
Princk, Henry	Current Election	Mail	Active	Regular
Atkinson, James J	Current Election	Mail	Active	Regular
Wilson, Wade	Current Election	Mail	Active	Regular
Dale, John D	Current Election	Mail	Active	Regular

Absentee applications entered under a specific election will continue to appear in that election's absentee applications associated view immediately with/without the contests and candidates progress line being checked complete.

All future elections/calendar year applications entered from the absentee application tile or via voter record will appear:

- 30 days out for elections with a statewide contest
- 60 days out for elections with a federal contest
- Immediately if entered after contests/candidates are complete
- Overnight for a special election after contests/candidates are complete

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Issuing Absentee Ballots

2020 Spring Election and Presidential Preference ...

Absentee Application Associated ...

ISSUE BALLOTS ISSUE BATCH BALLOTS

WisVote allows issuing of ballots on condition that the contests/candidates are complete independent of state and county checkpoints

Issue Absentee Ballots:

- When single election applications are entered
- Issue single or multiple ballots from the Absentee Applications View
- As Batches
- Generate label report simultaneously with ballot creation

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Issuing Absentee Ballots

Absentee Ballots Associated View

MARK BALLOTS AS RETURNED RECORD RETURNED BALLOTS LETTERS MARK BALLOTS AS NOT RETURNED CHART NAME RUN REPORT

Name	Ballot Status	Batch Name (N/A)	Care Facility No.	Mailing ID	Date Ballot Sent	Date Ballot Returned	Ballot Status R
Aarons, Debra Lorraine	Active			1,033,214	3/8/2019	3/26/2019	Returned
Abart, Russell Lewis	Active				3/30/2019	3/30/2019	Returned
Abbott, Denise K	Active				3/26/2019	3/26/2019	Returned
Adamski, Mary J	Active				3/26/2019	3/26/2019	Returned
Adkins, Beverly J	Active	PRAIRIE GARDE...		1,033,375	3/11/2019		Not Returned
Albrecht, Anna B	Active				3/27/2019	3/27/2019	Returned
Albrecht, Ronald J	Active				3/27/2019	3/27/2019	Returned
Albright, Barbara J	Active			1,104,123	3/15/2019	3/25/2019	Returned
Albright, Carol Sue	Active				3/25/2019	3/25/2019	Returned
Albright, G. Patricia	Active			1,033,056	3/8/2019	3/26/2019	Returned
Albright, George J	Active			1,104,120	3/15/2019	3/25/2019	Returned
Allen, Sharyn L	Active				3/26/2019	3/26/2019	Returned
Allard, Kent L	Active				3/26/2019	3/26/2019	Returned
Allard, Simon T	Active				3/26/2019	3/26/2019	Returned
Altman, Elizabeth Ann	Active				3/27/2019	3/27/2019	Returned

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Issuing Ballots Using Batches

Batch absentee request form facilitates issuing ballots based upon filtering criteria entered by user.

The complete process from selecting the filters to printing of mailing labels may be completed from within the Batch Absentee Request views.

BATCH ABSENTEE REQUEST

BATCH BALLOT REQUEST BATCH ABSENTEE REQUEST

New Batch Ballot Request

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Issuing Ballots Using Batches

BATCH BALLOT REQUEST - BATCH ABSENTEE REQUEST
Completed ☒ No

New Batch Ballot Request

• Batches will include all applications that exactly match all criteria. • New ballots will not be issued if an active ballot already exists.

Description*	New Batch	Care Facility	--
Election*	Rep Assembly District 64 Special Election	Batch Name On Absentee	--
ApplicationType*	--	No Label	<input type="checkbox"/>
Ballot Delivery Method*	--	Jurisdiction	CITY OF KENOSHA - KENOSHA COUNTY

Counts

Absentee Application: ☐ --

Ballot Count: ☐ --

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Issuing Ballots Using Batches

BATCH BALLOT REQUEST - BATCH ABSENTEE REQUEST
Completed ☒ No

New Batch Ballot Request

• Batches will include all applications that exactly match all criteria. • New ballots will not be issued if an active ballot already exists.

Description*	New Batch	Care Facility	--
Election*	Rep Assembly District 64 Special Election	Batch Name On Absentee	--
ApplicationType*	--	No Label	<input type="checkbox"/>
Ballot Delivery Method*	--	Jurisdiction	CITY OF KENOSHA - KENOSHA COUNTY

Counts

Absentee Application: ☐ --

Ballot Count: ☐ --

Care Facility, Batch Name on Absentee, and Ballot Delivery Method data field entries may be edited/added on absentee applications

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Issuing Ballots Using Batches

BATCH BALLOT REQUEST - BATCH ABSENTEE REQUEST
Completed ☒ No

Save and Close New Batch Request

Workflow runs automatically to create ballots

Absentee applications and number of ballots created from those applications

Absentee Application: ☒ 22

Ballot Count: ☒ 22

May Referendum

• Batches will include all applications that exactly match all criteria. • New ballots will not be issued if an active ballot already exists.

Description*	May Referendum	Care Facility	--
Election*	Term of Mayor Special Election	Batch Name On Absentee	--
ApplicationType*	--	No Label	<input type="checkbox"/>
Ballot Delivery Method*	Mail	Jurisdiction	TOWN OF VERONA - WAUKESHA COUNTY

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Issuing Ballots Using Batches

Date Ballot Sent Date populating correctly

Absentee Ballots Associated View ▾

MARK BALLOTS AS RETURNED RECORD RETURNED BALLOT LETTERS MARK BALLOTS AS NOT RETURNED ADD EXISTING ABSENTEE

Name	Ballot	Mailing ID	Date Ballot Sent	Date Ballot Returned	Ballot Status Reason	Application Type	Chart Panel
Courtois, Carl K SR	Active	1,122,598	4/26/2019	Not Returned	Indefinitely Confined	Indefinitely Confined	Not on Selected Records
Courtois, Roberta J	Active	1,122,599	4/26/2019	Not Returned	Indefinitely Confined	Indefinitely Confined	Absentee Ballot Certificate
Gauger, Angie A	Active	1,122,609	4/26/2019	Not Returned	Regular	Regular	Absentee Labels (print)
Gauger, Greg L	Active	1,122,610	4/26/2019	Not Returned	Regular	Mail	Absentee Labels (print)
Gauger, Jack L	Active	1,122,607	4/26/2019	Not Returned	Regular	Mail	Official
Gauger, Marilyn A	Active	1,122,608	4/26/2019	Not Returned	Regular	Mail	Official
Hattinger, Joshua C	Active	1,122,614	4/26/2019	Not Returned	Regular	Mail	Official
Hattinger, Melissa J	Active	1,122,615	4/26/2019	Not Returned	Regular	Mail	Official
Johnson, Craig A	Active	1,122,619	4/26/2019	Not Returned	Regular	Mail	Official
Kalke, Katharine Jane	Active	1,122,618	4/26/2019	Not Returned	Regular	Mail	Official
Meyer, Jeffrey Aaron	Active	1,122,606	4/26/2019	Not Returned	Regular	Mail	Official
Meyer, Julie A	Active	1,122,605	4/26/2019	Not Returned	Regular	Mail	Official
Meyer, Thomas Garrett	Active	1,122,604	4/26/2019	Not Returned	Regular	Mail	Official

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Issuing Ballots Using Batches

Date Ballot Sent Date populating correctly

Absentee Ballots Associated View ▾

MARK BALLOTS AS RETURNED RECORD RETURNED BALLOT LETTERS MARK BALLOTS AS NOT RETURNED ADD EXISTING ABSENTEE

Name	Ballot	Mailing ID	Date Ballot Sent	Date Ballot Returned	Ballot Status Reason	Application Type	Chart Panel
Courtois, Carl K SR	Active	1,122,598	4/26/2019	Not Returned	Indefinitely Confined	Indefinitely Confined	Not on Selected Records
Courtois, Roberta J	Active	1,122,599	4/26/2019	Not Returned	Indefinitely Confined	Indefinitely Confined	Absentee Ballot Certificate
Gauger, Angie A	Active	1,122,609	4/26/2019	Not Returned	Regular	Regular	Absentee Labels (print)
Gauger, Greg L	Active					Mail	Official
Gauger, Jack L	Active					Mail	Official
Gauger, Marilyn A	Active					Mail	Official
Hattinger, Joshua C	Active					Mail	Official
Hattinger, Melissa J	Active					Mail	Official
Johnson, Craig A	Active					Mail	Official
Kalke, Katharine Jane	Active					Mail	Official
Meyer, Jeffrey Aaron	Active					Mail	Official
Meyer, Julie A	Active	1,122,605	4/26/2019	Not Returned	Regular	Mail	Official
Meyer, Thomas Garrett	Active	1,122,604	4/26/2019	Not Returned	Regular	Mail	Official

Allow custom sorting of the Absentee Label Reports for printing

Print a single label for absentee ballots for indefinitely confined voters at SVD serviced Care Facilities

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Absentee Ballot Reports

Absentee Ballot Listing

Contains all absentee ballots issued
Sorted alphabetically

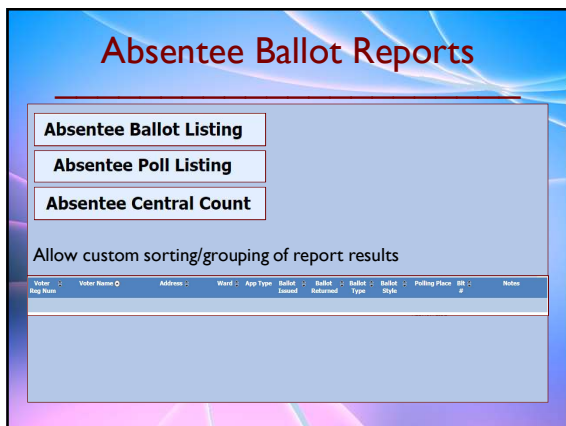
Absentee Poll Listing

Contains all active absentee ballots
Sorted alphabetically

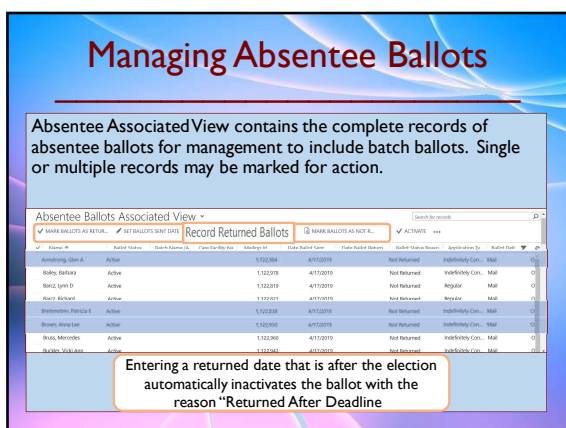
Absentee Central Count

Contains all active absentee ballots
Sorted by ward, then alphabetically with ward and grand totals
Includes barcode for scanning participations

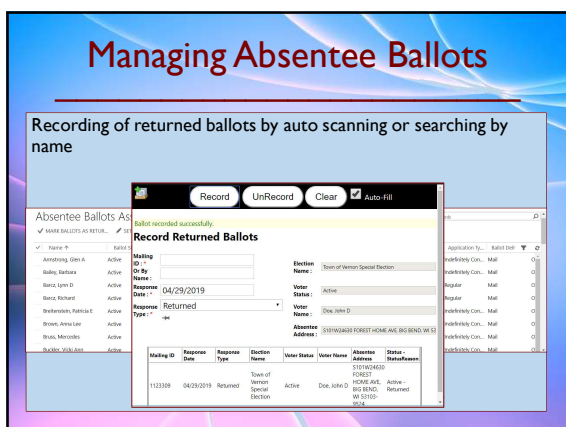
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Managing Absentee Ballots

Removed as reasons for deactivating absentee ballots:
Returned Late, Absentee Ballot Postmarked after Election Day, POR not received, Postmarked After Election Day

Adding: Poll Worker Error

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Calendar Year Letter

A "calendar year" letter is being considered for those voters with calendar year applications who do not return an absentee ballot for any election within the effective year

Similar to the "indefinitely confined" letter

No 30 days to respond

Informs applicants that their absentee application has been deactivated due to not returning a ballot.

Informs those receiving the letter that they must reapply should they desire to continue to receive absentee ballots

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Usability Testing

Usability testing will be a user-centered interaction with the WisVote absentee process to evaluate and gain feedback. This can be seen as an irreplaceable usability practice, since it gives direct input on how real users use the system

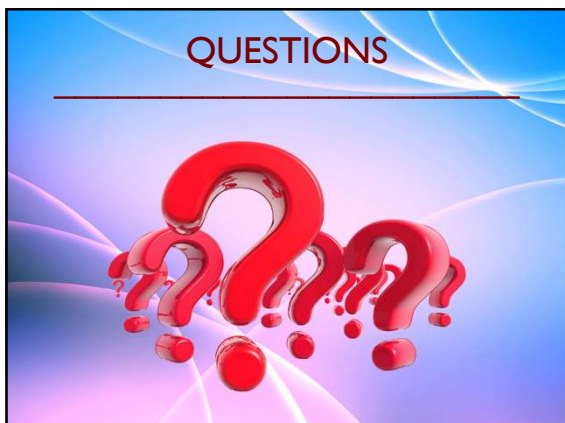
The Elections Commission recently conducted extensive usability testing on Election Reconciliation

Most likely August-October time frame

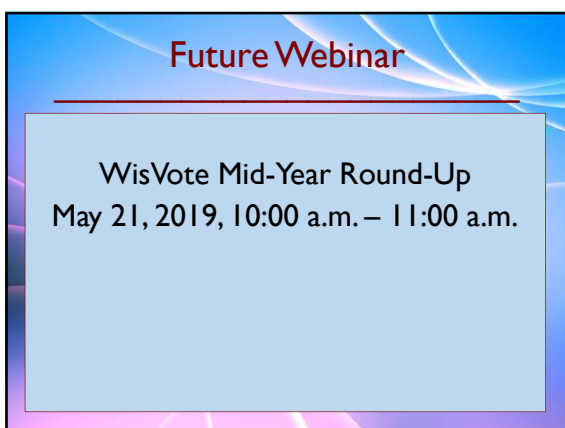
May be done remotely

Cross section of users/large municipalities/smaller municipalities/new and seasoned clerks/municipal and county clerks who provide absentee support for voters

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